

L. Riegle

Honorable Linda B. Riegle
United States Bankruptcy Judge



Entered on Docket
August 30, 2013

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Attorney for Debtor

ELECTRONICALLY LODGED
August 29, 2013

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In Re:

INTEGRATED FINANCIAL
ASSOCIATES, INC., a Nevada
corporation,

Debtor.

Case No. BK-S-11-13537-LBR
Chapter 11

**ORDER CONFIRMING DEBTOR'S
FOURTH AMENDED PLAN OF
REORGANIZATION**

Date: August 20, 2013
Time: 1:30 p.m.
Ctmm: 1
Judge: Honorable Linda B. Riegle

The matter of confirmation of the Debtor's Fourth Amended Plan Of Reorganization [DE 1590] (the "Plan") came on for hearing on July 18, 19, and 22, 2013. The parties present at the hearing, through counsel, were as follows: Alan R. Smith, Esq., of the Law Office of Alan R. Smith, counsel for Debtor; Candace C. Carlyon, Esq., of Carlyon & Smith, PLLC, counsel for the Official Unsecured Creditors Committee; Talitha Gray Kozlowski, Esq. and Gregory E. Garman, Esq., of Gordon Silver, counsel for Mustapha Assi Revocable Living Trust; Kevin M. Sutehall, Esq. and Hal L. Baume, Esq., of Fox Rothschild, LLP, counsel for MB-Bona, LLC; Christopher

1 H. Hart, Esq., of Schnader, Harrison, Segal & Lewis, LLP, counsel for the Insiders; Michael B.
 2 Wixom, Esq., of Smith, Larsen & Wixom, counsel for Bank of Nevada; and Dawn M. Cica, Esq.,
 3 of Lewis and Roca, LLP, counsel for Edward Erganian Investments, L.P. The Court considered
 4 the Objection Of The Mustapha Assi Revocable Living Trust Dated June 23, 2003 to
 5 Confirmation Of Debtor's Fourth Amended Plan Of Reorganization And Joinder to MB-Bona,
 6 LLC and Outsource Services Management, LLC dba Presidium Asset Solutions' Objection to
 7 Debtor's Fourth Amended Plan of Reorganization [DE 1678] at the time of confirmation.
 8 Pursuant to settlement with the Debtor and approved by the Court, MB-Bona, LLC and
 9 Outsources Services Management, LLC, agreed not to prosecute, participate in the prosecution of
 10 or otherwise support any opposition to confirmation of the Plan, including without limitation, the
 11 MB-Bona, LLC and Outsource Services Management, LLC dba Presidium Asset Solutions'
 12 Objection to Debtor's Fourth amended Plan of Reorganization [DE 1674].

13 The Court considered the evidence presented at the hearing, the pleadings and papers on
 14 file in the case, and considered oral arguments of counsel presented on August 20, 2013. On
 15 August 21, 2013, the Court entered its Findings Of Facts And Conclusions Of Law On
 16 Confirmation of the Debtor's Fourth Amended Plan [DE 1819] (the "Findings and
 17 Conclusions"). Based upon the Findings and Conclusions, and good cause appearing

18 IT IS HEREBY ORDERED that the Debtor's Fourth Amended Plan Of Reorganization is
 19 confirmed.

20 In accordance with Local Rule 9021, counsel submitting this document certifies
 21 that the order accurately reflects the court's ruling and that (check one):

- 22 ☐ The court has waived the requirement set forth in LR 9021(b)(1).
 23 ☐ No party appeared at the hearing or filed an objection to the motion.
 24 ☒ I have delivered a copy of the proposed order to all counsel who appeared
 25 at the hearing, and any unrepresented parties who appeared at the hearing,
 26 and each has approved or disapproved the order, or failed to respond, as
 indicated below [list each party and whether the party has approved,
 disapproved, or failed to respond to the document]:

27 Counsel appearing:
 28

APPROVED/DISAPPROVED

CARLYON & SMITH, PLLC

See attached signature.

By: _____
Candace C. Carlyon, Esq.
Attorney for Official Unsecured Creditor's Committee

APPROVED/DISAPPROVED

GORDON SILVER

NO RESPONSE

By: _____
Talitha Gray Kozlowski, Esq.
Attorney for Mustapha Assi Revocable Living Trust

APPROVED/DISAPPROVED

FOX ROTHSCHILD, LLP

/s/ Hal L. Baume

By: _____
Hal L. Baume, Esq.
Attorney for MB-Bona, LLC

APPROVED/DISAPPROVED

SCHNADER, HARRISON, SEGAL & LEWIS, LLP

/s/ Christopher H. Hart

By: _____
Christopher H. Hart, Esq.
Attorney for Insiders

APPROVED/DISAPPROVED

LEWIS AND ROCA, LLP

/s/ Dawn M. Cica

By: _____
Dawn M. Cica, Esq.
Attorney for Edward Erganian Investments, L.P.

Unrepresented parties appearing: NONE.

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1 APPROVED/DISAPPROVED

2 CARLYON & SMITH, PLLC

3 By: _____
4 Candace C. Carlyon, Esq.
5 Attorney for Official Unsecured Creditor's Committee

6 APPROVED/DISAPPROVED

7 GORDON SILVER

8 By: _____
9 Talitha Gray Kozlowski, Esq.
10 Attorney for Mustapha Assi Revocable Living Trust

11 APPROVED/DISAPPROVED

12 FOX ROTHSCHILD, LLP

13 By: _____
14 Kevin M. Sutehall, Esq.
15 Attorney for MB-Bona, LLC

16 APPROVED/DISAPPROVED

17 SCHNADER, HARRISON, SEGAL & LEWIS, LLP

18 By: _____
19 Christopher H. Hart, Esq.
20 Attorney for Insiders

21 APPROVED/DISAPPROVED

22 LEWIS AND ROCA, LLP

23 By: _____
24 Dawn M. Cica, Esq.
25 Attorney for Edward Erganian Investments, L.P.

26 Unrepresented parties appearing: NONE.

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APPROVED/DISAPPROVED

SMITH, LARSEN & WIXOM

/s/ Michael B. Wixom

By: _____
Michael B. Wixom, Esq.
Attorney for Bank of Nevada

Trustee:

APPROVED/DISAPPROVED

UNITED STATES TRUSTEES OFFICE

NO RESPONSE

By: _____
Athanasios, Agelakopoulos, Esq.

☐ I certify that this is a case under Chapter 7 or 13, that I served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of this order.

RESPECTFULLY SUBMITTED BY:

LAW OFFICES OF ALAN R. SMITH

By: */s/ Alan R. Smith* _____
ALAN R. SMITH, ESQ.
Attorney for Debtor

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